



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged to lower. Trade sentiment was steady at best. Demand covered the full range, mostly slow to moderate, best for catering, hotels, and fast food outlets in the Midwest. Supplies were adequate to ample for trade needs. In the parts structure, breast items were adequate to burdensome and discounted to help clear. All other items were sufficient to well cleared and moving with wings in the closest balance. In production areas, live supplies were moderate at desirable to heavy, mostly desirable weights.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 6/12-06/17/00 (cents per lb)

AREAS	US GRADE A			COMPOSITE	
	MAJORITY	(Includes branded product)		LOADS	LOADS
		WTD AVG	WTD AVG		
Bos/New Eng	55.00-56.00	55.81	16	59.46	31
Chicago	44.00-49.00	48.08	52	51.26	89
Cincinnati	TFEWR	—	—	56.50	31
Cleveland	TFEWR	—	—	60.54	13
Denver	63.50	63.26	19	61.99	44
Detroit	45.00-46.00	47.63	20	52.44	50
Los Angeles	64.00	63.11	59	60.57	137
New York	51.00-56.00	52.50	36	52.05	55
Philadelphia	47.00-55.00	50.29	7	52.82	25
Pittsburgh	46.50-53.00	49.40	10	54.79	60
St. Louis	48.25	47.59	22	51.07	46
San Francisco	64.50	64.26	25	64.27	79

Composite 12 City Weighted Average

Loads	06/12/00	Change/Last Wk	06/05/00	06/14/99
660	55.81	-0.32	56.13	59.91

WOG BROILERS (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	50.50-60.00	55.35	43
Central	50.00-56.00	54.24	64
West	47.00-66.25	58.01	48

Southeast Area FOB Dock Equivalent

Mississippi	58.00-60.00	58.95	84
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GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 59.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,208	46.00-61.25	58.02

The Georgia f.o.b. dock confirmed final weighted average prices on ice pack parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
BREASTS - B/S	149.50	4,144
BREASTS - WHOLE	75.00	2,100
THIGH MEAT - B/S	89.50	621
LEG QUARTERS	20.50	8,840
WINGS	51.00	3,032

THIS INFORMATION IS SUPPLIED BY THE GEORGIA
DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS
SERVICE.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers was light to no better than fair. Offerings were more than adequate in handling current trade needs. Heavier birds were in the most available position. Retail and distributive movement was generally slow. The market tone was steady at best. In the parts market, supplies continued to outweigh demand. Boneless, skinless breasts were in the weakest position.

SOUTHERN Trade sentiment was steady at best. Demand was light to fair with limited trading. Supplies were more than sufficient to easily handle trade needs. In the parts structure, breast items were at least adequate, dark meat items were in balance, and wings were adequate to well cleared. Movement was light to moderate. In production areas, live supplies were moderate. Weights were desirable to heavy, mostly desirable.

WESTERN The market tone was barely steady. Regular commitments traded at mainly unchanged prices, but new negotiations generally traded at lower prices. Retailer demand mainly moderate, best to cover fairly widespread features. Dealers reported moderate weekend carryovers. Breasts continued weak, leg quarters steady. The Los Angeles negotiated WOG average declined 2.21 from last week to 48.84 with volume traded down 4% to 26 loads.

MIDWEST Final majority prices for this week's deliveries into Ohio were TFEWR and slightly lower elsewhere from last Monday's final. Whole fryer trade sentiment about steady. Offerings light, but adequate or available for trade needs. Retail and food service demand in a full range, best into catering and fast food outlets. Floor stocks adequate to instances ample sizes desirable to heavy. Parts trading mostly inactive on breast items and fair on the balance. Supplies fully adequate to burdensome on boneless/skinless breasts, adequate on all other items. Trade sentiment barely steady to weak on breast items and steady on remainder of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was generally no better than fair and was below expectations for a Monday. Seller offerings varied, but were fully sufficient for the current inquiry. Live supplies remained at least moderate; weights were mostly desirable to heavy. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 56 to 68 cents. Trade sentiment was at best steady. In the parts complex, all items were at least adequate for the generally cautious buying interest.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR
IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP
SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK
CITY FROM DELMARVA
BRANDED U.S. GRADE A
RANGE 50-66
WEIGHTED AVERAGE 57.35
NO. OF BOXES 9,995
*7 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was sluggish this morning. Offerings of all items were at least adequate. Breast items, particularly boneless, skinless breasts were in the longest position and continued to be discounted in an effort to stimulate movement. Wings remained in the best position. Retail and distributive movement was slow to fair at best and few features were noted. The market tone was barely steady to weak on breast items and no better than steady on the balance.

PRICES PAID PER POUND, ICE PACKED AND CO2 PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES.

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	130	134.78	565,760
TENDERLOINS	145-150	149.37	116,120
BREAST - WITH RIBS	62-63	69.59	274,000
BREAST - LINE RUN	62	61.81	207,560
LEGS	34-35	37.30	247,120
LEG QUARTERS (BULK)	24-25	26.05	559,008
DRUMSTICKS	37-38	40.81	126,400
THIGHS	28-29	33.42	105,170
B/S THIGHS	84-85	89.19	61,720
WINGS (WHOLE)	51-52	60.35	325,200
BACKS AND NECKS (STRIPPED)	10-12	12.01	74,120
LIVERS (5 POUND TUBS)	30-35	34.55	42,440
GIZZARDS (HEARTS)	40-45	45.01	73,240

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	785	117.00-154.00	125-140	131.57
TENDERLOINS	107	147.00-211.00	-	176.17
BREAST - WITH RIBS		NO TRADING	REPORTED	
FRONT HALVES	600	46.00-59.00	49-51	50.20
LEGS		NO TRADING	REPORTED	
LEG QUARTERS (BULK)	1,717	17.00-20.00	17-18	17.88
LEG QUARTERS (4/10)	2,492	19.50-24.00	19.5-20	19.91
WINGS (WHOLE)	280	36.00-43.00	36-37	37.43
DRUMSTICKS		NO TRADING	REPORTED	
THIGHS	962	26.00-39.00	27-28	27.64

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/12	06/08	06/08	06/05	06/01
ALA	4,055	3,945	5.04	3,913	5.03
ARK	5,312	5,244	4.78	5,132	4.76
DELMARVA	2,431	2,478	5.12	2,463	5.13
KY-LA-TN	2,096	2,054	4.43	2,096	4.51
MISS	2,738	2,757	4.95	2,783	5.04
NC	2,617	2,558	5.85	2,554	5.94
TEXAS	2,252	2,367	4.68	2,335	4.68
TOTAL	21,501	21,403	4.97	21,276	4.99
MON	21,501(A)			21,276(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Jun 2000 is estimated to be 32,168,000 up 0.75 percent from a week ago and up 11.28 percent from a year ago.

(Last week 31,927,000, last year 28,907,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	665	110.00-189.00	125-135	132.14
TENDERLOINS	256	147.00-205.00	140-150	169.57
BREAST - LINE RUN	114	66.00-75.00	68-69	66.63
FRONT HALVES		TOO FEW TO REPORT		
LEGS	89	27.00-37.00	27-29	28.01
LEG QUARTERS (BULK)	551	17.00-19.50	17-19	17.43
LEG QUARTERS (4/10)	4,816	19.00-22.00	21-22	20.98
WINGS (WHOLE)	86	45.00-47.00	-	45.72
WINGS (CUT)	725	51.00-58.00	54-56	55.78
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR JUN 12, 2000 — F.O.B. DOCK.

	TODAY'S RANGE	5-DAY AVERAGE
	33.50 - 35.75	34.22
		35.49

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION PARTS PRICES PER LB., ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 06/12-06/16/00

	Price Per Lb.	Mostly
BREAST - B/S	115.00 - 160.00	125.00 - 130.00
BREAST - LINE RUN	62.00 - 82.00	63.00 - 66.00
LEGS	29.00 - 42.00	-
LEG QUARTERS (BULK)	18.00 - 23.00	19.00 -
DRUMSTICKS	22.00 - 45.00	-
THIGHS	24.00 - 32.00	-
WINGS (WHOLE)	38.00 - 53.00	40.00 - 43.00
BACKS AND NECKS (STRIPPED)	15.00 - 20.00	-
LIVERS	25.00 - 39.00	-
GIZZARDS (HEARTS)	35.00 - 48.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	76-88
WOGS 2# & UP - CUT UP 8&9 PIECES	79-86
FROZEN HENS 5# & UP	79
FROZEN DUCKS	135
FROZEN SQUABS	589
DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)	
FRESH FRYERS	78-82
ROASTERS 4# & UP	80-90
HENS UNDER 5#	
HENS OVER 5#	74
DUCKS	125
RABBITS-WHOLE	299
RABBITS-CUT UP	309

SAN FRANCISCO PROCESSED POULTRY

	RANGE
FRESH FRYERS	102-104
ICE PACK	92-96
ROASTERS 4# & UP	106-111
ICE PACK	112-119
DRY PACK	98
HENS OVER 5#	94
ICE PACK	148-160
DUCKS	

CENTRAL REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 09-JUN-00

CHICKEN PRICES

FAT CONTENT	FROZEN		FRESH	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
15% OR LESS				
RANGE	-	-	15.00	-
WTD AVERAGE			15.00	

20,400 pounds, this includes 0 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS				
RANGE	14.00-16.00	16.50-20.00	12.00-13.00	14.00-15.00
WTD AVERAGE	15.00	18.25	12.56	14.09

510,000 pounds, this includes 0 pounds for export shipment.

15-20%				
RANGE	11.00	14.00	10.00-12.00	12.50-13.50
WTD AVERAGE	11.00	14.00	11.16	13.04

2,080,800 pounds, this includes 122,400 pounds for export shipment.

20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Prices were lower on heavy spent hens compared to the past week. Demand was light for any additional offerings of heavy fowl. Finished sales were sluggish with current schedules easily covering needs. Trade sentiment was weak.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 12-JUN-00

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5-15	7-9	8.57

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

EASTERN REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 09-JUN-00

CHICKEN PRICES

FAT CONTENT	FROZEN		FRESH	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
15% OR LESS				
RANGE	15.00	-	16.00-16.40	-
WTD AVERAGE	15.00		16.05	

517,000 pounds, this includes 0 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS				
RANGE	14.00-17.00	-	13.00	15.00
WTD AVERAGE	16.52		13.00	15.00

404,000 pounds, this includes 104,000 pounds for export shipment.

15-20%				
RANGE	12.21-13.00	13.00	11.25-13.00	12.00-14.00
WTD AVERAGE	12.44	13.00	11.51	13.24

1,796,000 pounds, this includes 208,000 pounds for export shipment.

20% OR MORE				
RANGE	-	-	-	12.75
WTD AVERAGE				12.75

200,000 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTHEAST HEAVY LIVE HEN Majority trading was unchanged from a week earlier. However, prices were generally trending lower. Demand remain light as offerings were fully adequate for processors needs. Processing schedules were only about normal as sales of canner product was slow to clear. The market tone was barely steady to weak.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 12-JUN-00

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	4.75-14.5	5.75-8.25	7.71
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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